

MONEY COACH MONTHLY

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January

Set Financial Goals for
the New Year



February

Understanding &
Managing Debt



March

Understanding Social
Security Benefits



April

Traditional vs. Roth
Retirement Plan Options



May

Budget-Friendly Summer
Activities & Vacation Planning



June

Managing Student Loans
and Education Savings



July

Navigating Market
Uncertainty



August

Inflation & Interest
Rates



September

Inflation & Interest
Rates



October

November

December



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